

Munich, December 10, 2009

Press Release

goetzpartners advised the founder and shareholder of RSM Group on the sale of the group to EuroMaint Rail AB.

On December 7th, 2009, EuroMaint Rail AB (“EuroMaint Rail”), a subsidiary of EuroMaint AB (“EuroMaint”), entered into an agreement to acquire RSM Rail Service Management GmbH and its group companies (jointly “RSM Group”) from its current shareholder, Hermann Weise, for an undisclosed consideration. The transaction is subject to approval of the respective cartel authorities.

The share of private maintenance service providers in the German railway freight traffic market is increasingly growing. RSM Group has built up a leading position in this market over recent years by focusing on the maintenance of privately owned freight-related rolling stock.

The acquisition of RSM Group enables EuroMaint Rail to expand its pan-European offering with an extensive network of technically qualified maintenance workshops.

goetzpartners CORPORATE FINANCE acted as sole financial advisor to RSM Group in the transaction process.

About RSM Group

RSM Group had a turnover of EUR 94 million in 2008 and employs approx. 800 people at twelve locations in Germany and Belgium. Via joint ventures, the company also has activities in Poland and the Netherlands. RSM Group offers maintenance services and refurbishment for all types of rolling stock for freight and passenger transport.

About EuroMaint Rail

EuroMaint Rail is Sweden's leading provider of maintenance services for rolling stock. The company had a turnover of EUR 210 million in 2008 and employs approx. 1,400 people at thirteen locations in Sweden and in Latvia. EuroMaint Rail, part of EuroMaint, is a wholly owned subsidiary of Ratos AB, a listed Swedish private equity company.

About goetzpartners

goetzpartners is one of the leading independent advisory firms in Europe, offering M&A (mergers & acquisitions) and management consulting services under one roof. The group stands for an innovative consulting approach and tailor-made solutions that are successfully implemented together with their clients. goetzpartners has offices in Munich, Düsseldorf, Frankfurt, Zurich, London, Paris, Madrid, Moscow and Prague as well as co-operations in New York, San Francisco, Los Angeles, Bangalore, Mumbai, and Budapest.

goetzpartners CORPORATE FINANCE is focused on M&A. goetzpartners MANAGEMENT CONSULTANTS specializes in the fields of strategy, organization, operational excellence, sales and marketing, restructuring and strategic due diligence.

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