

**Press release**

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**goetzpartners CORPORATE FINANCE advises the shareholders of WONDERPHONE  
on sale to the INDEX group**

The 29<sup>th</sup> March 2006, Wonderphone, European leader on the mobile television market, announced the sale of its activity to the Japanese group Index, world leader for the distribution of services and contents for mobile telephones, for a value between Euro 60 and 90 million.

goetzpartners Corporate Finance acted as advisor to the shareholders of Wonderphone in this transaction. The Seller notably benefited from the deep knowledge goetzpartners has of the mobile telephone services and contents sectors.

This alliance enables both companies to fully meet market demands arising from the current convergence of services and Medias.

**Interested parties:**

Created in 2004 by Philip Plaisance, Wonderphone is the European leader for mobile TV programs and the 4<sup>th</sup> biggest mobile games editor. The company works with over 70 mobile operators from 40 different countries and owns a catalogue of over 3 million videos, including prestigious licences. In France, Wonderphone runs notably the SFR and Orange video offers. During the first financial year closed 31<sup>st</sup> December 2005, Wonderphone recorded gross revenues of Euro 13,6 million.



Index Multimédia (FP-MUL), a subsidiary of Index Corporation (JAS-4835), provides users with personal services (logos, ring tones, answer machines, ring back tones, etc.), community services (chat, dating, blogs, etc.), information and entertainment services (information, weather forecast, sport, music etc...) and even interactive mobile television services. In France, Index Multimédia is the leader for mobile services aimed at the general

public and the first mobile supplier after the 3 main French operators. In 2005, Index Multimédia recorded gross revenues of EUR 152,2 millions.



Goetzpartners Corporate Finance (ex-CEA), with a team of 120 investment bankers and consultants in Germany, France, the UK, Spain and the Czech Republic, is a leading European advisory firm offering corporate finance (goetzpartners Corporate Finance) and management consulting (goetzpartners Management Consulting) services.

goetzpartners' teams across Europe are particularly recognised as advisors on M&A transactions in the fields of Telecommunications, Media and Technology.

In France, goetzpartners consists of 10 investment bankers and Senior Advisors.

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