

Press release

goetzpartners CORPORATE FINANCE

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**goetzpartners CORPORATE FINANCE advises CINEBOX
on its sale to MERCAPITAL**

On July 10th, 2006, the owners of Cinebox, a privately-owned Spanish cinema exhibition company, announced the conclusion of an agreement to sell the company to Mercapital, a financial investor focused on build-up processes. Mercapital already owns Abaco, a Spanish 171-screen cinema exhibition company. With this acquisition, Mercapital creates the largest Spanish cinema exhibition group, with 465 screens.

goetzpartners Corporate Finance acted as advisor to Cinebox in this transaction.



Cinebox is the third largest Spanish exhibition company with 27 sites, 294 screens and 55,439 seats in 2005. It was founded in 1998 through the merger of 3 independent cinemas. Their circuit of high-performing theatres is primarily located in large, urban markets where they have a strong market position.



Mercapital, a leading private equity investment firm and pioneer in Spain, is an investment group devoted to private equity investment with over 1,000 million euros for the acquisition of stakes in industrial and service companies whose management teams/centers are located in Spain. Mercapital, enjoys total independence from any financial or industrial group.



goetzpartners (ex-CEA), with a team of 120 investment bankers and consultants in Germany, France, the UK, Spain and the Czech Republic, is a leading European advisory firm offering corporate finance (goetzpartners Corporate Finance) and management consulting (goetzpartners Management Consulting) services.

goetzpartners' teams across Europe are particularly recognised as advisors on M&A transactions in the fields of Telecommunications, Media and Technology.

In Spain, goetzpartners consists of 9 investment bankers and Senior Advisors.

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